

FROM THE CAPITAL

Choose Hope

Hope is not something we can touch but we know it when we feel it. Hope is not something that is visible but we know it when we see it. Hope is not something that can be taken but it is something that can be given away. In an instant you can go from broken and hopeless to confident and hopeful. Hope is intoxicating. Hope is contagious. Hope is a choice.

Our world is constantly changing. The issues of our time include mass illness, social reform, financial strife, political unrest, and a slew of other headlines. This can mean uncertainty, fear, anxiety, and anger. Or it can mean HOPE.

There is a member of our CFG Family that is in the thick of this changing world. This family is from a racial minority, owns a family business that was shut down during COVID, has three children that needed to be home schooled, and has been forced to dramatically shift their lifestyle over the last four months. This family has every right to succumb to the uncertainty, fear, anxiety, or even anger associated with their circumstances. Instead...THEY CHOOSE HOPE.

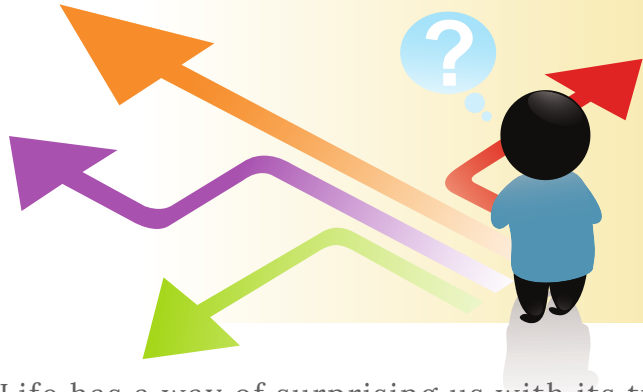
As their business was forced to shut down due to quarantine, they continued to give thousands of dollars to those in need. As they transitioned to home school, they took it as an opportunity to pour into their kids. As they saw account values dwindle, they continued to house and feed many of their employees. As they navigated all their own stressors, they even called to check on our team.

**THIS FAMILY CHOSE HOPE AND
CONTINUES TO DO SO EVERYDAY.**

This family is just one example of the good we have witnessed from our clients in 2020. Clients continue to go above and beyond, choosing hope and finding opportunities to be selfless in the midst of uncertainty.

Our clients inspire us to be the very best advisors and individuals we can be. We feel honored to serve the families we serve and proud of the wonderful people that we get to work with.

Let this be an encouragement to you and your family to look for the opportunity in the uncertainty, the beauty in the mess, and continue to choose hope in the face of adversity.



Where Do You Go From Here?

Life has a way of surprising us with its twists and turns, leaving us in situations to make difficult decisions. Well, when it comes to financial decisions, **we are here for you**. Just because it is not time for your annual review does not mean we are not available to help!

Of course, you can **call or email us any time**, but did you know that we are constantly providing you with what we believe to be the most useful information available? Here is our typical weekly schedule of everything you need to stay up to speed on the market, know what's going on with your investments, and be aware of timely planning topics:

Monday

Monday Briefing email includes the Monday Morning Minute, By The Numbers, and more!

Wednesday

Blog posts every other week at CFGfinancialplanning.com.

Thursday

Thursday Thoughts YouTube Live is 20 minutes of insight on the latest in the market.

Friday

Weekend Shortlist email with all CFG content and our favorite articles from the week.

**Promise
A Lot.
Deliver
More.**

For over four decades, Dennis has served clients with the lone objective: "Promise a lot. Deliver more." He has made a career out of providing thoughtful and thorough advice with service that is unmatched in our profession.

This trend continues today as CFG is continually humbled by the referrals from clients to their families, friends, and coworkers.

We do not pay for advertising, we do not employ marketing gurus, and we have never tried any gimmicky programs. Instead, we focus on providing the very best advice, service, and content to our clients and trust that the right clients will find their way to our CFG Family.

As a team, we sincerely thank you for each and every client that you have introduced to CFG.